

Quick Notes

Important Updates to BOP Forms on Investec for Intermediaries Online

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We would like to share some important updates regarding BOP forms on Intermediaries Online that will enhance your experience, please see the CCM Online Banking platform.

- **Automatic Removal of BOP Forms:** Effective 14 November 2024, trades that are cancelled in Eclipse will now automatically result in the removal of associated BOP forms from Intermediaries Online. However, if you have any BOP forms that were completed on the CCM online banking platform and are currently in the approval process but will not be proceeding, please contact your servicing team for assistance in removing these BOP forms.

- **Pre-population of International Addresses:** When completing BOP forms on Intermediaries online for end clients with international physical addresses, the form will now automatically prepopulate with the address "100 Grayston Drive, Sandton." This change aims to simplify the process for your convenience, and you will no longer be required to submit a manual BOP form to complete these trades.

For any queries, please contact your Investec for Intermediaries consultant or our CCM **Inland** or **Coastal** Servicing teams.

Regards

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