

# Quick Notes

## Opening of notice accounts

23027

### Key Features:

- **Active settlement account requirement:** To open a notice account, you must have an open and active settlement account. This can be either a Call, PrimeMoney Call, or Call Money Fund account.
- **Opening a notice account:**
  - **Via left-hand menu:** You can easily open a new notice account by selecting your preferred active settlement account when using the 'Add Client Account' feature from the left-hand menu. Change the option to 'Existing Client' and select the call account of your choice.
  - **From the client dashboard:** If you choose to open a notice account from the client dashboard, please note that the original first opened call account must still be open and active. If this account has been closed, you will need to open the new notice account via the left-hand menu.

For any queries, please contact your Investec for Intermediaries consultant or our CCM [Inland](#) or [Coastal](#) Servicing teams.

Regards

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