Estates

Investec

Requirements	Description	Documents submitted
Account application form	**A duly signed account application form**	
Registration documents	**Registration** Details of registration and registration number if applicable	
	Address Address of Master of High Court where the estate is registered	
Administrative documents	**Letter of executorship** A duly signed and certified letter of executorship	
	Power of attorney A duly certified copy of power of attorney as proof of authority for authorised individuals acting for and on behalf of the deceased client	
	Last will and testament A duly certified copy of the last will and testament	
	Confirmation letter A duly signed and dated letter detailing the nature of business, purpose of account and expected account activity including expected cross border activity, if applicable	
	Death certificate A duly certified death certificate for the person whose property has been placed under the care or administration of the curators/tutors	
KYC documents (as per below notes for KYC)	Executors	
	Trustees	
	Curators	
	Tutors	
	Authorised persons/representatives	

Requirements	Description	Documents submitted

KYC documents
(continue)

Notes for KYC documents:

For individuals

- **Identification document:** a duly certified valid passport/national identity card/valid driving licence or army ID

- **Proof of address:** a valid proof of current and permanent residential address not older than 3 months at time of receipt which may be in the form of a duly certified utility bill (water, electricity, gas and telephone bill) or duly certified credit card statements or a bank reference letter from a reputable financial institution confirming the current residential address of the applicant from the country of residence

For corporate entities

- Proof of registration

- Proof of registered address

- A duly signed resolution listing the individuals authorised to act for and on behalf of the entity along with their identification and proof of address documents

Notes for certification:

Kindly [click here](#) with regards to our certification requirements